

Brief Report on Consolidated Closing of Accounts

Name of Listed Company

Yorozu Corporation

Stock Exchange : Tokyo Stock Exchange (First Section)

Code No.

7294

(URL <http://www.yorozu-corp.co.jp/>)

Representative Director

President, COO

Name : Kazumi Sato

The reference

Executive Senior Vice President & CFO

Name : Akira Saso

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Scheduled date of submission of quarterly report : Aug 7, 2015

Scheduled date for Start of Dividend Payment :—

Supplemental explanation for closing : None

Scheduled date of holding for quarterly results briefing : None

(Amounts less than million yen are rounded down)

1. Consolidated basis Business Results for FY 2015 First Quarter (April 1, 2015 through June 30, 2015)

(1) Operating Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥million	%
FY2015 1st quarter	41,344	15.9	1,660	23.2	2,101	230.4	1,128	—
FY2014 1st quarter	35,686	12.6	1,347	11.8	635	△ 57.0	81	△ 83.6

* Comprehensive income FY2015 1st quarter 1,531 million (—%) FY2014 1st quarter △ 1,083 million (—%)

	Net Income Per Share	Dilutive Earnings Per Share
	¥	¥
FY2015 1st quarter	45 .54	45 .19
FY2014 1st quarter	4 .05	4 .01

(2) Consolidated basis Financial Status

	Total Assets	Shareholders' Equity	Ratio of Capital to Assets
	¥ million	¥ million	%
FY2015 1st quarter	148,281	98,195	55.3
FY2014	148,704	97,710	54.9

【Reference】Owner's equity

	¥ million
FY2015 1st quarter	82,056
FY2014	81,663

2. Dividend Payment

	Dividend Payment Per Share				
date	1Q	Interim	3Q	Year-end	Annual
	¥	¥	¥	¥	¥
FY2014	—	11.00	—	40.00	51.00
FY2015	—				
FY2015 (Forecast)		34.00	—	34.00	68.00

<Notice>

1) Adjustment of dividend payment forecast in this quarter: None

3. Consolidated basis Forecasts for FY2015 (April 1, 2015 through March 31, 2016)

	Net Sales		Operating income		Ordinary income	
	¥ million	%	¥ million	%	¥ million	%
Interim	83,000	13.3	3,800	7.8	4,200	△ 3.8
Full term	165,000	9.5	9,000	9.9	9,100	△ 14.5

	Net income		Earnings
	¥million	%	¥
Interim	2,200	△ 7.1	88.82
Full term	4,800	△ 16.9	193.78

* Percent indications show percentage of changes from corresponding figures for the previous period.

<Notice>

1) Adjustment of consolidated basis forecasts in this quarter: Yes

4. Other

(1) Changes in significant subsidiaries for this quarter : None

*Changes in specified subsidiaries that caused a change in the scope of consolidation

Newly included: None

Exclusion: None

(2) Application of special accounting practices for quarterly consolidated basis financial statements.: Yes

(3) Changes in accounting principles, procedures, and disclosures

① Changes by accounting standard change: Yes

② Changes other than (3)-① above: None

③ Changes of accounting estimates: None

④ Restatement: None

(4) # of issued stock (include treasury stock)

① Term end # of issued stock (include treasury stock)

② Term end # of treasury stock

③ Average # of shares (quarterly accumulated)

FY2015 1Q	25,055,636	FY2014	25,055,636
FY2015 1Q	285,791	FY2014	285,791
FY2015 1Q	24,769,845	FY2014 1Q	20,158,454

* Implementation status of quarterly review

• This Financial Results report for the first quarter is exempt from quarterly review which is based on Financial Instruments and Exchange Law of Japan. As of the first quarter disclosing, quarterly review procedures for the quarterly financial statements is on going

* Proper use of forecast and other special instruction

• The financial forecast is based on judgments and estimates that have been made on the basis of currently available information.

However, the final results might be significantly different from the aforementioned forecast due to various reasons.

• We are holding plant tour for analysts following schedule. Materials used in the plant visit meeting and other important Q & A shall be published on the website (Homepage) shortly.

Plant tour for analysts and institutional investors

Date : Aug 21, 2015

Place: Yorozu Tochigi Corporation

• We are also planning explanatory meeting for individual investors. Please visits our home page and confirm scheduled.